



User Login Management

User Manual



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Contents

| S | etup | 4 |
|---|-----------------------|---|
| | Add | 5 |
| | Add – Continued | |
| | Permissions: | 7 |
| | Modules: | 7 |
| | Edit Existing Records | 8 |





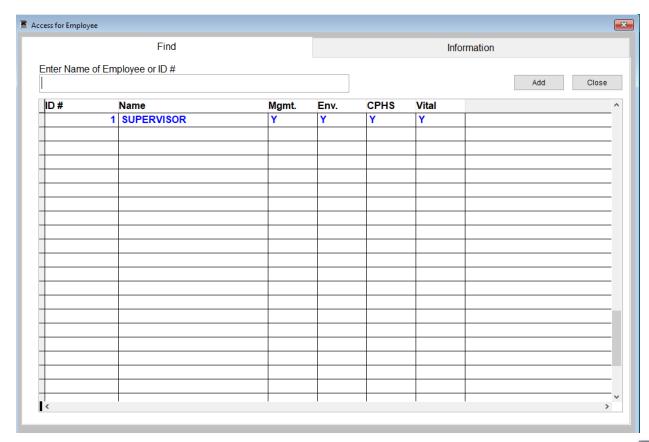
Setup

Open HDIS and Login as "Supervisor"

Navigate to Maintenance > Logins & Passwords:



After clicking **Logins & Passwords**, a new window will appear:





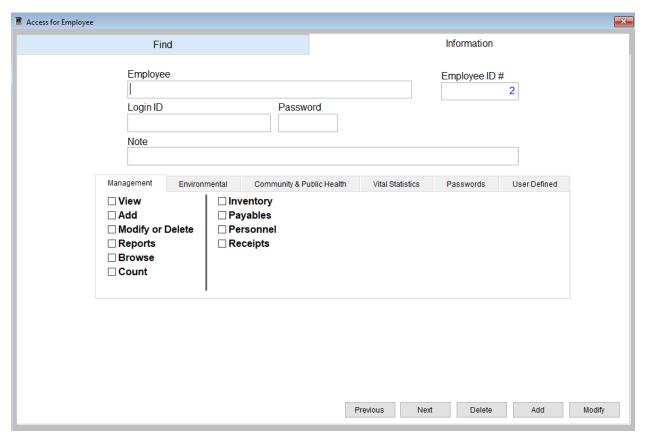


<u>Add</u>

Looking at the Logins & Passwords screen, to Add a new employee account click the Add button.



After clicking **Add**, a new window will appear:

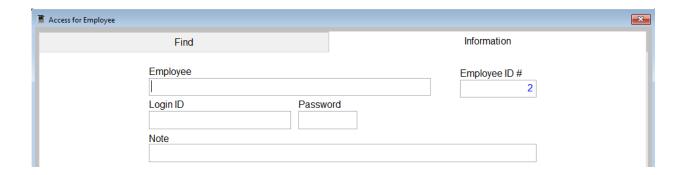






Add – Continued

Type the Employee information into the text fields:



After adding the Employee information, look underneath at the tab selections:









Check-mark the permissions for each **Tab/Module** the user will need access to in HDIS:

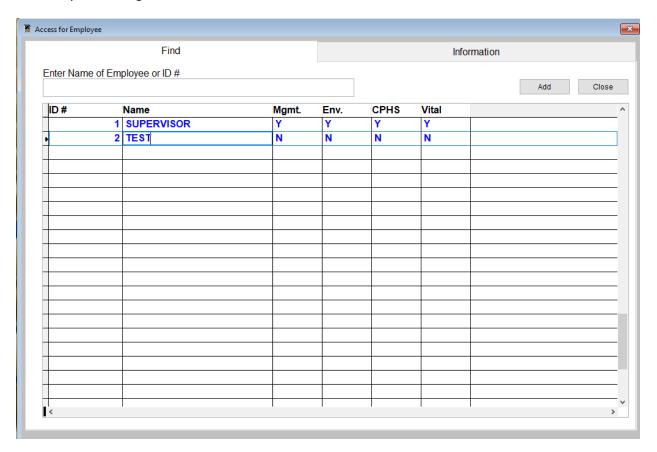
| Permissions: | | |
|---|--|--|
| ☐ View ☐ Add ☐ Modify or Delete ☐ Reports ☐ Browse ☐ Count | | |
| Modules: | | |
| ☐ Inventory ☐ Payables ☐ Personnel ☐ Receipts | | |
| □ Beaches □ Open Burning □ Rabies Control □ Daily Work S □ Parks/Camps □ School Inspec □ Food Protec □ Plumbing □ Sewage Dis □ Manufactured □ Pool/Spa/Spec □ Solid Waste □ Marinas □ Private Water □ Tattoos and/or □ Mosquito Con □ Public Health □ House Inspections | | |
| □ Appointment □ Early Interven □ OIMRI □ Adult/Travel □ Flu Clinic □ Tuberculosis Test □ BCMH □ Help Me Grow □ Welcome Home □ CFHS and Match □ HIV/AIDS □ Adult Health □ Childhood Imm □ Lead Clinics □ Title 20 □ Clinical Serv □ Montana-HV □ Women's Health □ Communicable □ Nurse's Daily | | |
| ☐ Birth & Death Certificates | | |





Edit Existing Records

To modify an existing account, click on the account on the **Find** tab:

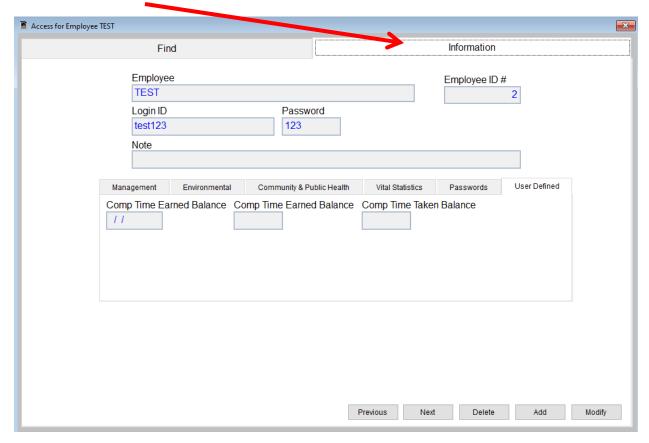




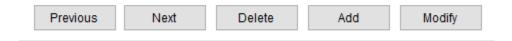


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Next, click the **Information** tab. Notice that the account information should be populated with the selected account:



When on the **Information** tab, there are different actions at the bottom right corner of the window:



Previous/Next: Clicking these buttons will navigate between different accounts.

Delete: Will <u>remove/delete</u> the account from the list. You will no longer find this on the **Find** tab.

Modify: Clicking this button allows for the modification of the selected record.

