



User Manual



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Setup

Open HDIS and Login as "Supervisor"

Navigate to Maintenance > Logins & Passwords:



After clicking Logins & Passwords, a new window will appear:

		Find				Info	ormation
Inter Name	of Fm	ployee or ID #					
							Add Close
ID #		Name	Mgmt.	Env.	CPHS	Vital	
	1	SUPERVISOR	Y	Y	Y	Y	





<u>Add</u>

Looking at the Logins & Passwords screen, to Add a new employee account click the Add button.

Find	Information
Enter Name of Employee or ID #	
	Add Close

After clicking **Add**, a new window will appear:

🖀 Access for Employee								×
	Find					Information		
	Employee Login ID Note		Password			Employee ID a	# 2	
	Management	Environmental	Community & Public	Health V	ital Statistics	Passwords	User Defined	
	 ○ View ○ Add ○ Modify or Del ○ Reports ○ Browse ○ Count 	lete □Pay	entory vables sonnel ceipts					
				Previo	us Next	Delete	Add	Modify





Add – Continued

Type the Employee information into the text fields:

Access for Employee	
Find	Information
Employee	Employee ID #

After adding the Employee information, look underneath at the tab selections:

Management	Environmental	Community & Public Health	Vital Statistics	Passwords	User Defined
 □ View □ Add □ Modify or I □ Reports □ Browse □ Count 	Delete □ Pa	ventory ayables ersonnel eceipts			





Check-mark the permissions for each **Tab/Module** the user will need access to in HDIS:

Permissions:

View Add 🗆 Modify or Delete Reports Browse Count

Modules:

	 Inventory Payables Personnel Receipts 		
	□ Beaches	Open Burning	□ Rabies Control
l	Daily Work S	□ Parks/Camps	🗆 School Inspec
l	Food Protec		Sewage Dis
l	☐ Manufactured	Pool/Spa/Spec	Solid Waste
l	🗆 Marinas	Private Water	Tattoos and/or
l	🗌 Mosquito Con	Public Health	House Inspections
ļ			
	Appointment	arly Interven 🗌 OIMI	રા
	☐ Adult/Travel □ F	lu Clinic 🛛 🗌 Tube	erculosis Test
		lelp Me Grow 🛛 🗌 Weld	come Home
	CEUS and Match		t Llealth

- Adult Health CFHS and Match HIV/AIDS....
- □ Childhood Imm... □ Lead Clinics Title 20
- Clinical Serv.... Montana-HV Women's Health

Birth & Death Certificates

□ Communicable.... □ Nurse's Daily....





Edit Existing Records

To modify an existing account, click on the account on the **Find** tab:

		Find				Info	rmation
Enter Name	of Em	ployee or ID #					
ID #		NI	19		0.0110	184-1	Add Close
ID #		Name	Mgmt.	Env.	CPHS	Vital	
		SUPERVISOR	Y	Y	Y	Y	
Þ	2	TEST	N	N	N	N	
_						_	
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Next, click the **Information** tab. Notice that the account information should be populated with the selected account:

Access for Employee TEST	×
Find	
Employee ID #	
Login ID Password test123 123	
Note	
Management Environmental Community & Public Health Vital Statistics Passwords User Defined Comp Time Earned Balance Comp Time Earned Balance Comp Time Taken Balance	
Previous Next Delete Add	Modify

When on the **Information** tab, there are different actions at the bottom right corner of the window:

	Previous	Next	Delete	Add	Modify
--	----------	------	--------	-----	--------

Previous/Next: Clicking these buttons will navigate between different accounts.

Delete: Will <u>remove/delete</u> the account from the list. You will no longer find this on the **Find** tab.

Modify: Clicking this button allows for the modification of the selected record.

